Insurance Brokers Association of Canada Association des courtiers d'assurances du Canada

Electronic BMS-Carrier Workflow

Workflow Principles

- # transactions that start in a BMS must finish in the BMS
- data that flows between systems does so electronically and transparently, and without user intervention
- data that flows to a company's system is processed and returned in real-time (or, alternatively, is processed and sent back via CSIOnet using existing BMS download procedures)



